



ENERGY: ELECTRICITY POWER PLANTS, REFINERIES & ENERGY DISTRIBUTION EXECUTIVE SUMMARY

To assist and guide you through the process how to prepare a Brief Executive Summary that includes specific targeted questions that are required to evaluate the validity of your project and to process and underwrite your loan request. You must answers accurately all questions 100%. Failing to answer all questions with a clear and accurate answer may result in unnecessary delays!!!

Complete only the Portion of this Template that is Applicable to your Project!!!



A: BORROWING ENTITY & PRINCIPALS/COMPANY'S STRUCTURE:

01. Full Legal Name of the Borrowing Entity
02. Date, State and Country where Incorporated and type of Corporation
03. Full Address, Telephone, Fax, E-mail and website (if available)
04. Names, Corporate titles and percentage of ownership each of all Company principals
05. Does any of the Principals of the borrowing Entity own and/or operate another Company?
06. Brief 1/3 page CV/Bio Resume of all Company Principals and Executive Management Team limited only to their education, relevant work experience and Memberships to trade Clubs and other Professional Affiliations
07. Is this the Parent Company () A Stand Alone Company ()
A Fully owned Subsidiary () Joint Venture Company ()
If a JVC Company or a Fully Owned Subsidiary, please provide with the name of the Parent Company and brief Description of their Background and trade activities including how long in business each

B: DEVELOPMENT STATUS:

Is this a Startup () Growth/Expansion () Construction of a New facility ()
Acquisition of an Existing/Operating Company () Acquisition of Machinery & Equipment ()
Merger () Partnership Buyout () Management Buyout () Other: Describe:

C: PROJECT DESCRIPTION BUSINESS & INDUSTRY PROJECTS:

01. Is this a Refinery () Electricity Power Plant () Energy Distributor ()
 - a. Describe all Types of Products to be Refined/Produced in this Facility:
 - b. Describe the Maximum Capacity Production of Each Product Monthly:
02. Itemized and detail total Project Cost on a Turn Key Basis in USD\$
03. How much have you contributed in Cash and Equity into this project Y.T.D. USD\$
 - a. Describe total Equity Contribution in Detail) and your equity's value in USD\$
 - b. Describe total cash contribution Y.T.D. and where this cash was used for in USD\$
04. Loan Amount Request in USD\$
05. Detail and itemized, full explanation of the use of the loan proceeds
06. At which Phase of Development you have currently progressed

D: DESCRIBE SALE OF PRODUCTS:

01. Describe and itemize in detail all major Clients and Energy Distributors Contractually committed and length of Contracts to purchase your products on a monthly basis and Describe the total amount of your products to be purchased by these Clients on a monthly basis and what percentage of your total capacity these monthly contractual sales represent and how much is the total sales volume monthly in USD\$
02. Describe your Clients ready with Purchase Orders to Purchase your Product and provide with total amount of products to be purchased by each Client and what is the percentage of your total capacity these Purchase Orders represent and the total sales Volume monthly in USD\$

E: COMPANY STATUS IN THE MARKETPLACE:

01. Describe the Marketplace you Intent to Compete and Describe your Competition
02. Describe the Demand and the Void that Currently Exists in the Marketplace for your Product and/or Services and how you intent to fill this void
03. Prepare a Marketing Plan
04. Have you prepare a Feasibility Study by an outside firm to assist you evaluate the Marketplace and your potential of Success
05. Prepare a three Year Income & Expenses Operating Statement Financial Projections based on a Cashflow/P&L basis based on your Current Sales contracts and Purchase Orders

FOR EXISTING/OPERATING COMPANIES ONLY

F: COMPANY'S HISTORICAL FINANCIALS

01. How much were your Gross Revenues in 2002, 2003, 2004 and Y.T.D. Jan 1 till the end of the most current month 2005
02. What was your EBITDA for 2002, 2003, 2004 and Jan 1 till the end of the most current month 2005
03. How much was your net income before taxes in 2003 and 2004

G: WHAT IS THE COMPANY'S NET WORTH AS PER BALANCE SHEET Y.T.D. IN USD\$

Describe and Itemize all Company assets with their present fair market value in USD\$

To Include:

Real Estate, USD\$	Machinery & Equipment, USD\$	
Inventory of unrefined products USD\$	Inventory of refined products, USD\$	
Storage Tanks USD\$	Automobiles & Trucks, USD\$	Vessels, USD\$
Aircraft, USD\$	Other Assets, Describe:	

H: COMPANY'S TOTAL DEBT IN USD\$

Describe in Details and Itemize all Company Debt to include:

- a. Short Term Debt in USD\$
- b. Long Term Debt in USD\$
- c. All Mortgages in USD\$
- d. Trade Debt (Suppliers) in USD\$